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21 December 2010

Market Release (via electronic lodgement)

**NON-RENOUNCEABLE ENTITLEMENT ISSUE –
NOTICE PURSUANT TO PARAGRAPH 708AA(2)(f) OF THE CORPORATIONS ACT 2001 ("Act")**

Every Day Mine Services Limited (ASX:EDS) (**Company** or **EDMS**) today announced that it will be offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares in the capital of the Company (**New Shares**) at 2 cents per New Share via a non-renounceable rights issue (**Entitlement Issue**) to be offered on the basis of three (3) New Shares for every five (5) Ordinary Shares held at the Record Date (**Entitlement**). This will provide an opportunity for all EDMS shareholders eligible shareholders to participate in this raising at 2 cents.

Eligible shareholders are shareholders who:

- (a) are registered as a holder of Existing Shares as at 5.00 pm AEST on the Record Date (being 31 December 2010); and
- (b) have a registered address in Australia or New Zealand; and
- (c) are not in the United States and are not "US persons" (as defined under Regulation S under the United States Securities Act of 1933) (U.S. Persons) and are not acting for the account or benefit of U.S. Persons. (**Eligible Shareholders**) Pursuant to the Rights Issue, EDMS will issue up to 135,324,622 million New Shares to raise up to approximately \$2,704,492. An Appendix 3B in relation to the Entitlement Issue is attached to this notice.

NOTICE UNDER s708AA OF THE ACT

The Company hereby notifies ASX under paragraph 708AA 2(f) of the Act that:

1. the Company will offer the New Shares for issue without disclosure to investors under Part 6D.2 of the Act;
2. the Company is providing this notice under paragraph 2(f) of section 708AA of the Act, as modified by Australian Securities and Investments Commission Class Order [CO 08/35];
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act;
5. as at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the New Shares; and
 - c. the issue of the New Shares pursuant to the Entitlement Issue is not expected to have any material effect or consequence on the control of EDMS.

A summary of the key information and an indicative timetable are contained on the following page.

On behalf of the Board of Directors

For further information contact:

Paul Brenton
Company Secretary

Forward Looking Statements

This announcement may contain forward looking statements that are subject to risk factors associated with mining services' businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause the actual results to differ materially, including but not limited to: price fluctuations, actual demand, currency fluctuations, drilling and production results, reserves and resources estimates, loss of market, industry competition, environmental risks, physical risks, legislative changes, fiscal and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Summary of Information

Type of Offer	Non-renounceable Pro-Rata Entitlement Offer to EDMS Shareholders
Offer Ratio	Three (3) new shares for every five (5) shares held at the Record Date
Number of Shares Currently of Issue	225,541,037
Number of Unlisted Securities Currently on Issue	17,378,000 Options
Number of New Shares to be Issued Under the Offer	Up to 135,324,622
Offer Price	2 cents per share
Amount to be raised	Up to approximately \$2,704,492

Indicative Timetable

Event	Date
ASX announcement of Offer, lodge Appendix 3B and Entitlement Issue cleansing notice (section 708AA Corporations Act) and sample copy of Offer Document with ASX	21 December 2010
Notice sent to Shareholders	22 December 2010
Ex date (date from which securities commence trading without the entitlement to participate in the Offer)	23 December 2010
Record Date (date for determining entitlements of Eligible Shareholders to participate in the Offer)	31 December 2010
Offer Document dispatched to Eligible Shareholders and lodged with ASX (date of despatch of Offer Document, Entitlement and Acceptance Form)	7 January 2011
Offer opens	10 January 2011
Closing Date* 5:00pm (AEST)	24 January 2011
Securities quoted on a deferred settlement basis	25 January 2011
Company to notify ASX of under subscriptions (if any) **	28 January 2011
Anticipated date for the issue of the new Shares and despatch holding statements **	2 February 2011
Trading in the New Shares commences**	3 February 2011

* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

** These dates are indicative only.