



AGM
Presentation
October 2009



Who are we?



Every Day Mine Services Limited
ASX Listed Parent Company



Underground services including:

- " DTH
- " Fibrecrete batch plants
- " Labour hire
- " Contracting services
- " Waste services
- " Pumps
- " Fabrication



Drilling services including:

- " Diverse surface rig fleet comprising 19 rigs
- " 8 modern UG diamond
- " Environmental and rehabilitation services



Coal seam gas drilling services including:

- " One dedicated rig at this point
- " Larger rigs being assessed



MINEMIXERS

Purpose built underground agitators.

Background...



- EDMS, through its wholly owned subsidiaries operate a fleet of 20 surface rigs, 8 underground diamond rigs and 5 DTH rigs;
- As a group, we have grown from 2 rigs in 2006 to 33 modern rigs today (with an average age of just three years). A further two rigs will be added to the fleet over the next two months;
- In the last year GOS has won contracts with the two largest coal producers in the world, Peabody and China Shenhua, to services their expansion plans in Australia;
- Our commitment to client service, O,H&S and maintenance have been key to these relationships being formed and to being further extended;
- AGD is now seeking to enter the CSG market. We are seeking to form a relationship with a large cornerstone client to underwrite the capital required to enter the CSG market.

FY09 Highlights

A year of consolidation



- Survived the worst downturn in base metals ever experienced;
- Successfully diversified into coal and energy with 15 rigs placed with new clients in last 12-months;
- Attracted new Board members Craig Burton and Tom Henderson who bring considerable additional mining industry experience and contacts to the group;
- Overhaul of internal systems to ensure improved accountability and customer/rig performance and profitability analysis;
- Recruited skilled and experienced employees who endorse the company's vision and direction;
- Rationalisation of back-office completed in April 2009 to cut +\$2.2m from annual operating costs;
- Relocated head-office to heart of the coal and CSG region.

Re-Capitalisation Completed



- During the first half of 2009, EDMS raised a total of \$4.3m from existing and new cornerstone investors at 4, 5 and 6c;
- More recently, \$7.5m committed from new institutional and NHW investors at 16c per share;
- Capital structure post the above raisings will be:

Securities	#
Ordinary Shares	225,541,037
Options – ESOP	1,378,000
Options – Directors	16,000,000
Options – Others	678,000

- Board controls 41% of the Ordinary shares post the above issues.

Use of Proceeds from \$7.5m Raise



- The proceeds from the \$7.5m capital raising will be applied as follows

Use of Proceeds	\$
Equipment Acquisitions	\$5,000,000
Working Capital	\$2,100,000
Costs of the Issue	\$400,000

- In addition to the above raising, the Company has the following debt facilities available to it:
 - Equipment Finance Facilities - \$3.5m
 - Overdraft - \$2.0m

New directors



Craig Burton & Tom Henderson

- The company has been successful in attracting Craig Burton (15%) and Tom Henderson (6%) to make substantial investments in EDS and take a roles on the Board;
- Craig has been an executive director of Mirabela Nickel since 2004 when it listed with a market capitalisation of \$15m – compared to \$950m today;
- Craig is also a director of Capital Drilling Limited a African/European drilling company with over 50 rigs in operation;
- Tom Henderson is the former Head of Corporate Finance at Deloitte in Perth;
- Tom has substantial expertise in the recapitalisation of listed vehicles and the provision of advisory services to the resources and services industry.;
- Prior to his appointment to the Board Tom had been advising the company for a number of months and was instrumental in introducing the recently acquired Henry Drilling business.

New Board Composition



Craig Burton – Non-executive Chairman (appointed Oct 09)

” Lawyer, company promoter within the Resources sector

Ashley Pattison – Managing Director (appointed April 08)

” Chartered Accountant - Corporate Finance and Resources background

Roger Jackson – Technical Director (appointed May 07)

” Founder of EDMS and GOS, AIMM Fellow, Geologist

Tom Henderson - Non Executive Director (appointed Oct 09)

” Chartered Accountant - Corporate Finance and Resources background

Declan Franzmann – Non Executive Director (appointed May 07)

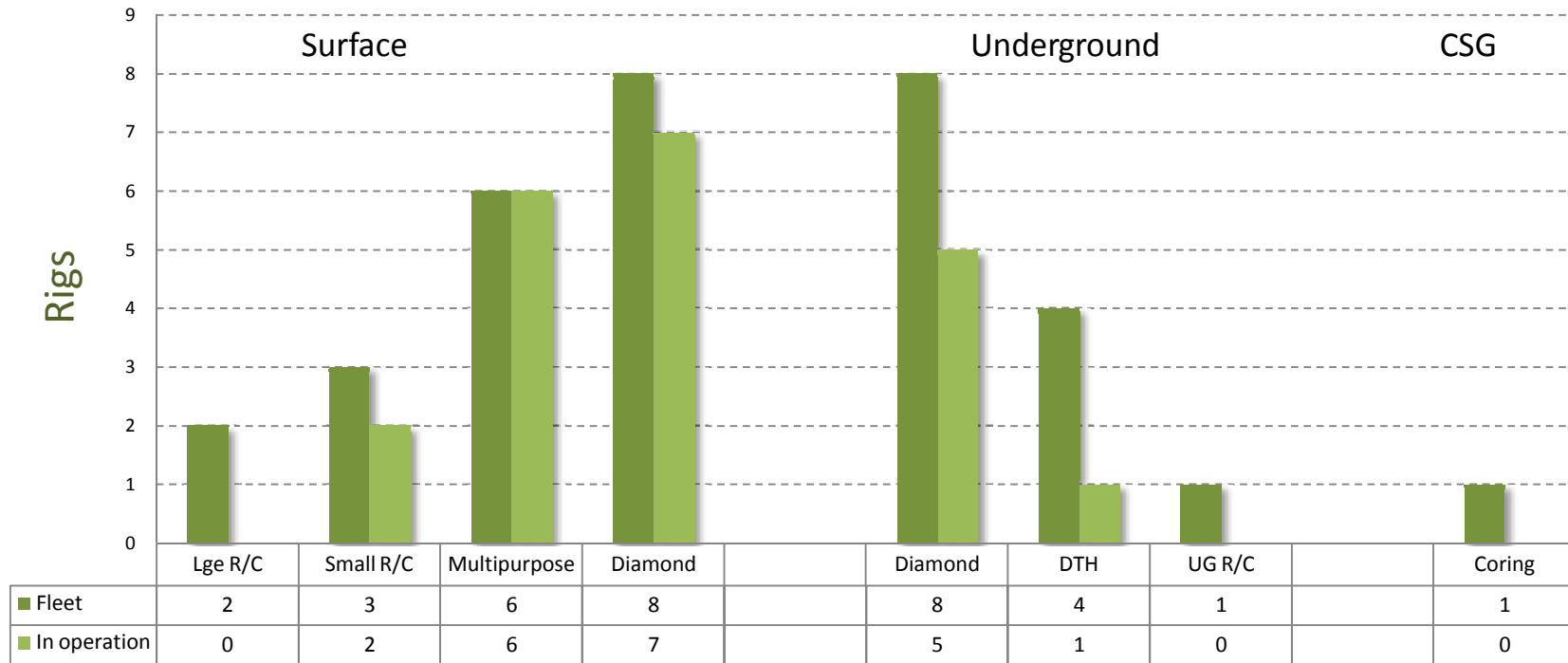
” Mining Engineer, Company Director

Rig Fleet

Surface fleet almost fully utilised



Rigs fleet in work (25 Oct 09)



3 additional surface rigs to be mobilised in November 09 to existing clients. One is a new multipurpose drill rig being delivered next week.

Trading Update



Business performed well in the first Qtr, with continued improvement expected

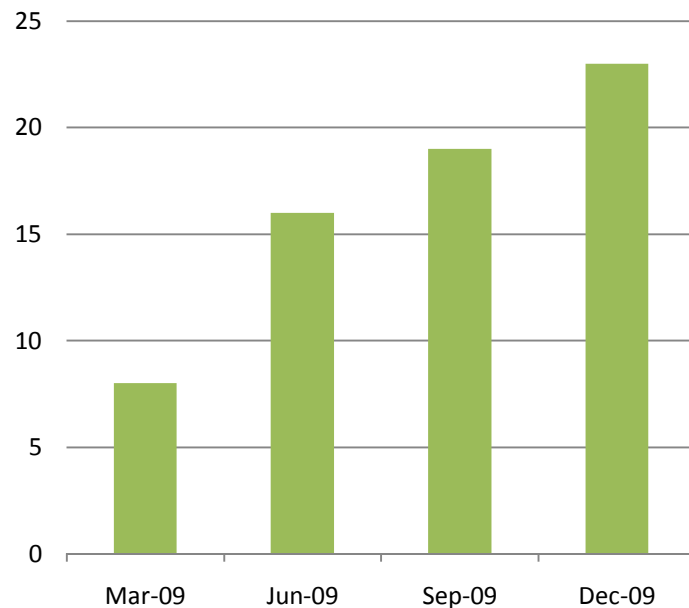
- Revenue is tracking to plan. Additional mobilisation of two RC surface rigs and our CSM coring rig in Nov will see the company track ahead of plan in the second quarter;
- Part of the funds recently raised have been applied to new equipment including:
 - Hydco 1200 Multipurpose Rig
 - Atlas Copco RD20 Large Diameter Rig and ancillary gear
- These rigs will contribute in the current quarter (Hydco 1200) and into the third quarter (RD20) with existing clients;
- The business is performing strong at the EBITDA line and has returned to profitability in the quarter following rationalisation of the back office earlier in the year;
- Tender pipeline continues to build.

Diversification into coal and energy...



Due to the weakness in metalliferous demand management implemented a strategy to diversify into coal and energy which began yielding results with first contact win in August 2008.

Rigs working in the field

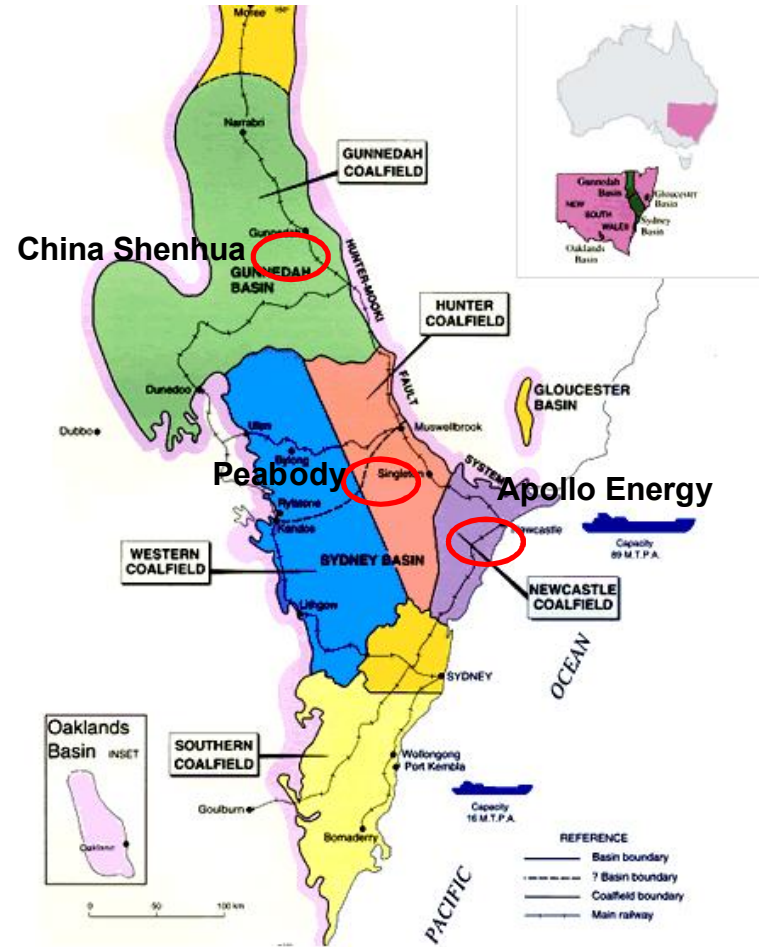
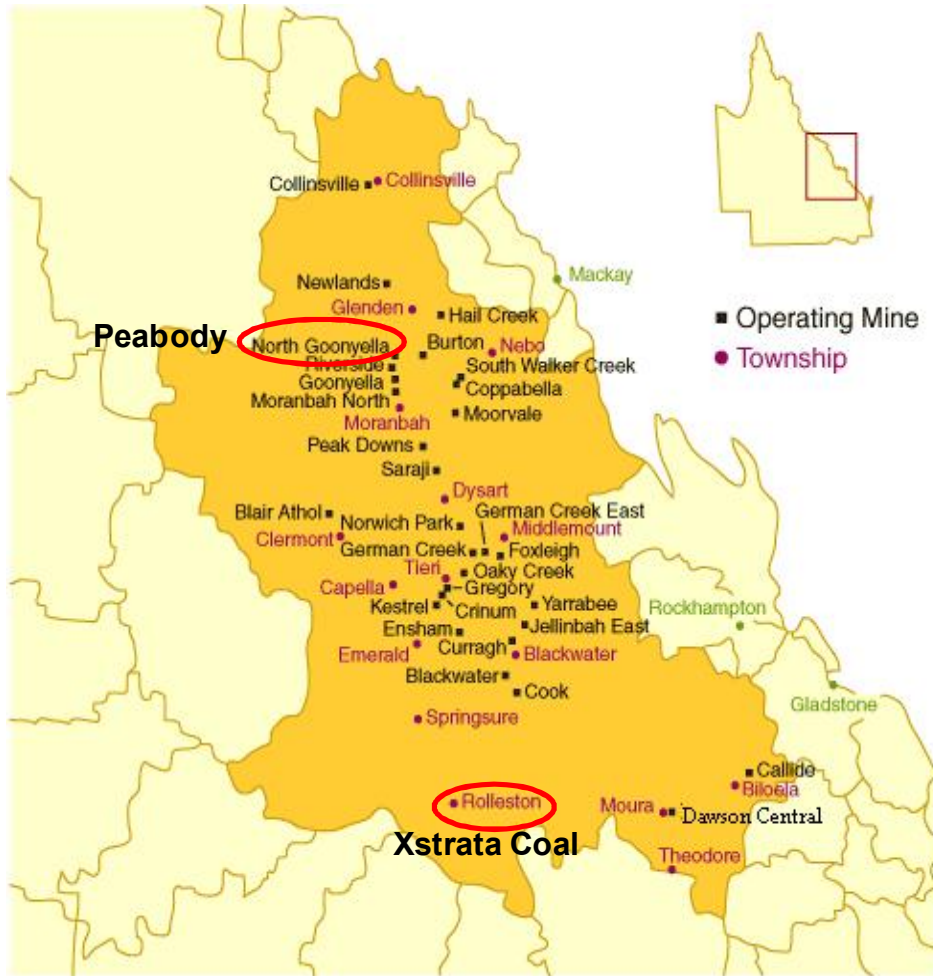


New major customers wins

- Donaldson Coal (Aug '08)
- Peabody Energy – Nth Goonyella (Sep '08)
- Peabody Energy – Wambo (Jan '09)
- Shenhua Watermark Coal (June'09)
- Apollo Energy (Sept '09)

These are in addition to CSA Mine in Cobar

Map of Coal Operations



Comparison to last year...



12 mths ago:

- 25 rigs with 18 clients
- Located in 15 different geographical areas
- Extensive resources required to manage this = large overhead costs
- All metalliferous clients with no commodity diversification.

Current:

- 21 rigs with 7 clients
- Located in 5 geographical locations
- Key management located in 4 of the regions
- Majority blue chip clients – Glencore, Xstrata, Peabody, China Shenhua, Apollo Energy
- Good spread of energy and metalliferous

Outlook for FY10

The worst is behind us



- Customers large and small are in the same position - decision making is taking longer and FY10 budgets are still to be approved;
- Nevertheless growing demand already apparent for all service offerings. A lot of tenders out with decisions pending. Once approved, mobilisation is immediate;
- Base metal activity has returned to the Cobar and Mt Isa regions and improving demand in these regions is encouraging;
- Demand in coal and other energy is very strong for drilling – we are declining a lot of work due to a shortage of suitable rigs;
- Pricing pressure is not being experienced in surface drilling, but likely to continue to be competitive in underground services.
- We have won our first CSG contract and hope to sign a cornerstone client to underwrite a more significant expansion into this market.

Map of Key Operations



Mt Isa
Client – Mt Isa Copper
Services – DTH, UG Diamond and Surface Drilling
Operations – Depot, maintenance and Supervision

Cobar
Clients – Glencore (CSA)
– CBH Resources
Services – UG Diamond Drilling, DTH, Labour Hire, Fab Shop, Pumps, Fibrecrete
Operations – Depot, Maintenance and Manager



Mackay
Clients – Peabody Pacific and North Goonyella Coal Mine
Services – Surface Drilling
Operations – QLD Manager, Depot and Maintenance

Gunnedah
Clients – China Shenhua
Services – Surface Drilling
Operations – Depot and Maintenance

Rutherford, Hunter Valley
Clients – Peabody Wambo
Services – Surface Drilling
Operations – Head Office, Depot and Maintenance

Competitive advantages

The opportunity is now



EDMS has a number of advantages which should continue to underpin growth

- One of a few drilling companies with headquarters and full servicing capability in the heart to the east coast coal and CSG region;
- Successfully established operations at a number of reference sites for surface coal drilling whilst not forgetting our metalliferous roots;
- Certification for OH&S systems extended beyond BHP FRP into coal;
- One of the most modern diamond and DTH fleets in the eastern seaboard with an average age of 3 years;
- Investor funding will continue to allow the group to acquire plant and equipment below replacement cost (e.g. Henry Drilling)
- Attracting high quality drillers from the global coal industry, which were previously unavailable due to the resources boom.

Coal Seam Gas

A huge opportunity on our doorstep



Anticipated growth in demand for CSG will lead to substantially higher levels of CSG exploration and maintenance drilling



Outlook for FY10

The worst is behind us



- Opening of a depot in Gunnedah with a focus on providing a diversified service offering in the region to new developing mines;
- Full benefits of FY09 operational review to be realised which will result in an improvement in margins;
- Continue to focus on our costs and working efficiently to maximise our return on investment;
- Committed management team in place and attracting high quality employees – big difference to 12 months ago;
- The management and Board committed to the success of EDMS and have personally invested \$2,600,000 in the company in the last 6-months;
- Fibrecrete opportunity remains.



Contact details

Ashley Pattison
Managing Director
02 4015 3100
0414 963 642
apattison@edmsl.com.au